

January 20, 2026

To
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India

Scrip Code: **544617**Scrip Symbol: **EXCELSOFT****ISIN: INE606N01019**

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed copy of Reconciliation of Share Capital Audit Report (“Report”) issued by Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025.

Request you to take it on record.

Thanking You,

For Excelsoft Technologies Limited,

(Formerly known as Excelsoft Technologies Private Limited)

Venkatesh Dayananda

Company Secretary and Compliance Officer

(ICSI Membership No.: F9904)

Place: Mysore

Enclosed: Reconciliation of Share Capital Audit Report

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

Date: January 20, 2026

To,
Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)
L72900KA2000PLC027256
1-B, Hootagalli Industrial area,
Mysore, Karnataka, India, 570018

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically of **Excelsoft Technologies Limited** (formerly known as Excelsoft Technologies Private Limited) ("**Company**") and MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited), Registrars and Transfer Agent ("**RTA**") of the Company, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

1.	For the Quarter ended	December 31, 2025	
2.	ISIN	INE606N01019	
3.	Face Value	INR 10/- per equity share	
4.	Name of the Company	Excelsoft Technologies Limited (Formerly known as Excelsoft Technologies Private Limited)	
5.	Registered Office Address	1-B, Hootagalli Industrial area, Mysore, Karnataka, India, 570018	
6.	Correspondence Address	1-B, Hootagalli Industrial area, Mysore, Karnataka, India, 570018	
7.	Telephone & Fax Nos.	Telephone Number: +91 7259100477 Fax Number: Not Applicable	
8.	Email Address	COMPLIANCE.OFFICER@EXCELSOFTCORP.COM	
9.	Name of the Stock Exchanges ("SE") where Company's securities are listed	i. BSE Limited ("BSE") ii. National Stock Exchange of India Limited ("NSE")	
		No. of Equity Shares	% of Total Issued capital
10.	Issued Capital	11,50,84,164	100
11.	Listed Capital (Exchange-wise) (as per Company Records)		
	BSE	11,50,84,164	100
	NSE	11,50,84,164	
12.	Held in dematerialized form in Central Depository Services Limited ("CDSL")	4,12,54,655	35.848
13.	Held in dematerialized form in National Securities Depository Limited ("NSDL")	7,38,28,248	64.151
14.	Physical	1,261	0.001
15.	Total No. of shares (12+13+14)	11,50,84,164	100
16.	Reasons for differences if any, between (10&11) (10&15) (11&15)	Nil	

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below (Equity Shares were listed on BSE and NSE with effect from November 26, 2025, by way of Offer for Sale and Fresh Issue. Details of the fresh issue is provided below):						
	Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending from SE (Specify Names)
	Fresh Issue of Equity Shares	1,50,00,000	Yes and Listed	BSE & NSE	Yes	Yes	No
18.	Register of Members is updated (Yes/No)			Yes			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable			
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			Not Applicable			
21.	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:						
	Total No. of Demat requests		No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days.		Nil	Nil	Nil		
	Pending for more than 21 days		Nil	Nil	Nil		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Venkatesh Dayananda Company Secretary and Compliance Officer Membership Number: F9904 Telephone Number: +91 7259100477 Fax Number: Not Applicable			
23.	Name, Address, Tel. & Fax No., C. P. No. of the Company Secretaries in Practice.			Padmavathi & Vijayesh Associates LLP Company Secretaries in Practice LLPIN: ACI - 9072 Firm Registration Number: L2024KR016900 No 74 (Old No. 18F), 5th Main, 40th Cross, Jayanagar 5th Block, Bangalore 560041 Mr. Vijayesh R Designated Partner Membership Number: F12248 C.P number: 27386 Telephone Number: +91 7411340078			
24.	Appointment of common agency for share registry work (if yes, name & address)			MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Telephone Number: +91 8108114949			

25.	Any other details that the Company Secretaries in Practice may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	Basis the information received from the Company and the RTA, the Company, as on the quarter ended December 31, 2025, had 2 (Two) Members holding in aggregate 1,261 (One Thousand Two Hundred and Sixty-One) Equity shares physically. Further, on December 02, 2024, the Company has issued and allotted Bonus shares to the aforesaid Members aggregating to 75,660 (Seventy-Five Thousand Six Hundred and Sixty) Equity shares maintained in an Escrow Account in the name of Excelsoft Technologies Limited (bearing DP Account Number: 67401036). Further, 1 (One) Member holding 778 (Seven Hundred Seventy-Eight) Equity shares physically, as on date of filing Draft Red Herring Prospectus (“DRHP”) had to his credit 46,680 (Forty Thousand Six Hundred Eighty) bonus shares which were lying in the abovementioned Escrow account. These 778 (Seven Hundred Seventy-Eight) physical shares were dematerialized in the month of May 2025 & his Bonus shares credited to the aforesaid Escrow account were transferred to his Demat Account in the month of December 2025.
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For PADMAVATHI & VIJAYESH ASSOCIATES LLP
Company Secretaries in Practice

VIJAYESH
RAJENDRAN

Digitally signed by
VIJAYESH RAJENDRAN
Date: 2026.01.20
18:58:50 +05'30'

Vijayesh R

Designation: Designated Partner

Membership Number: F12248

C.P number: 27386

Peer review No.: 6043/2024

UDIN: F012248G003396486