

CERTIFIED THAT THE FOLLOWING IS A TRUE EXTRACT OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF EXCELSOFT TECHNOLOGIES LIMITED ('COMPANY') AT THE MEETING HELD ON FRIDAY, THE 28TH OF FEBRUARY 2025 AT 04.00 PM (IST) AT THE REGISTERED OFFICE OF THE COMPANY AT 1-B, HOOTAGALLI INDUSTRIAL AREA, MYSORE- 570018 KARNATAKA, INDIA

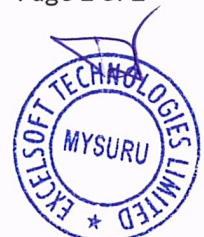
APPROVAL OF THE DRAFT RED HERRING PROSPECTUS

The Chairman placed before the Board the draft red herring prospectus of Excelsoft Technologies Limited (the "Company") in relation to the initial public offer of the equity shares of the Company, for their approval. The Board perused the matter and the following resolution was moved and passed unanimously:

"RESOLVED THAT, that pursuant to the resolutions passed by the board of directors and the shareholders of the Company at their respective meetings held on February 05, 2025 and February 12, 2025, and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the draft red herring prospectus (the "Draft Red Herring Prospectus"), in respect of the initial public offer of equity shares of the Company consisting of a fresh issue of equity shares by the Company ("Fresh offer") and an offer for sale ("Offer for Sale") by Dhananjaya Sudhanva and Pedanta Technologies Private Limited ("Collectively, "the Promoter Selling Shareholders"), a copy of which is placed before the meeting containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the directors, the Chief Financial Officer, be and is hereby approved for filing with the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the "Stock Exchanges") and SEBI and such other authorities or persons as may be required."

"RESOLVED FURTHER THAT, Mr. Sudhanva Dhananjaya, Chairman and Managing Director (DIN: 00423641) and Mrs. Shruthi Sudhanva, Whole-time Director (DIN: 06426159), Mrs. Lajwanti Sudhanva, Director (02213738), Mr. Colin Hughes, Director (DIN: 02642180), Mrs. Desiraju Srilakshmi (DIN: 02538343) Independent Director, Mr. Doreswamy Palaniswamy (DIN:01251023) Independent Director, Mr. Shivkumar Pundaleeka Divate (DIN: 10849971) Independent Director, Mr. Arun Kumar Bangarpet Venkataramanappa (DIN: 08297682) Independent Director, Mr. Venkatesh Dayananda, Company Secretary (ICSI Membership No: F9904) and Mr. Subramaniam Ravi, Chief Financial Officer(CFO) (ICAI Membership No.208620) be and are hereby authorised to

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sign the said Draft Red Herring Prospectus for and on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.”

“RESOLVED FURTHER THAT the Draft Red Herring Prospectus is hereby recommended for signing by Mr. Sudhanva Dhananjaya, Chairman and Managing Director (DIN: 00423641) and Mrs. Shruthi Sudhanva, Whole-time Director (DIN: 06426159), Mrs. Lajwanti Sudhanva, Director (02213738), Mr. Colin Hughes, Director (DIN: 02642180), Mrs. Desiraju Srilakshmi (DIN: 02538343) Independent Director, Mr. Doreswamy Palaniswamy (DIN:01251023) Independent Director, Mr. Shivkumar Pundaleeka Divate (DIN: 10849971) Independent Director, Mr. Arun Kumar Bangarpet Venkataramanappa (DIN: 08297682) Independent Director, Mr. Subramaniam Ravi, Chief Financial Officer(CFO) (ICAI Membership No.208620) and by promoter selling shareholders Mr. Sudhanva Dhananjaya (DIN: 00423641) and Mrs. Lajwanti Sudhanva, Director (02213738) as authorized signatories of Pedanta Technologies Private Limited.

“RESOLVED FURTHER THAT, the IPO Committee, constituted on January 07, 2025 is hereby authorised to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft Red Herring Prospectus for its finalization, and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required in accordance with the applicable law and regulations.”

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Mr. Sudhanva Dhananjaya, Chairman and Managing Director (DIN: 00423641) and Mrs. Shruthi Sudhanva, Whole-time Director (DIN: 06426159) or the Mr. Venkatesh Dayananda, (ICSI Membership No: F9904) Company Secretary and Compliance Officer, wherever required.”

**CERTIFIED TRUE COPY
for EXCELSOFT TECHNOLOGIES LIMITED**



VENKATESH DAYANANDA

Designation: Company Secretary

ICSI M. No.: F9904

PAN: ABWPV9892L

Address: #7, 4th Main Road, Chamrajpet
Bengaluru 560018, Karnataka, INDIA

Date: 28-Feb-2025

Place: Mysore, Karnataka, INDIA